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1. Before You Start

GoTrade2 is a new generation of multi-functional mobile wealth management application developed by 2GoTrade Limited. In addition to securities trading, it also provides functions such as account inquiry, IPO subscription, fund deposit and withdrawal, etc. This manual will introduce the usage and procedures in detail. Please note the following important messages:

- Because the system configurations of different brokerage firms are different, for example, you
 may need to disable the previous generation of mobile applications and upgrade to GoTrade2
 first or use the dedicated version of your securities firm to log in directly. This manual will
 explain further in the relevant chapters.
- Depending on the Hong Kong stock and index licenses withheld by your brokerage firm, or the Hong Kong stock quotes program you use, the Hong Kong stock index and/or individual stock quotes in this app will be displayed in real time/delayed or not displayed.
- The system master settings of your brokerage firm will also make some functions in this manual unavailable.

For details, please contact your brokerage or E-tech technical support hotline (852) 22320300 / email cs-hk@2gotrade.com.

Disclaimer

2GoTrade Limited has used best effort to ensure the accuracy and reliability of the information provided in this manual, but cannot guarantee its absolute accuracy and reliability, and will not be liable for any loss or damage caused by any inaccuracies or omissions.

In case of any discrepancies of meaning between Chinese and English version of this manual, Chinese version shall prevail.



2. Install GoTrade2

If your brokerage firm is using standard version:

Open Apple AppStore or Google Play Store on your mobile device

Enter "GoTrade2" to search or open the QR code scanning APP to scan the QR Code on the right, and you will find the install page of "GoTrade2". The developer is 2GoTrade.

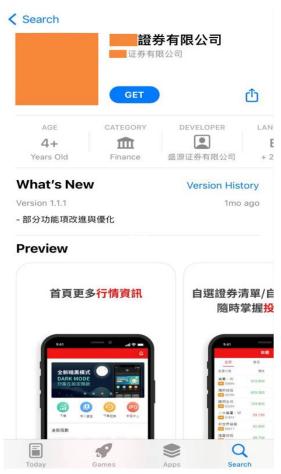
- 3. Press < Install>.
- 4. Press the APP icon to launch.











If your brokerage firm uses a brokerage exclusive (dedicated version) APP:

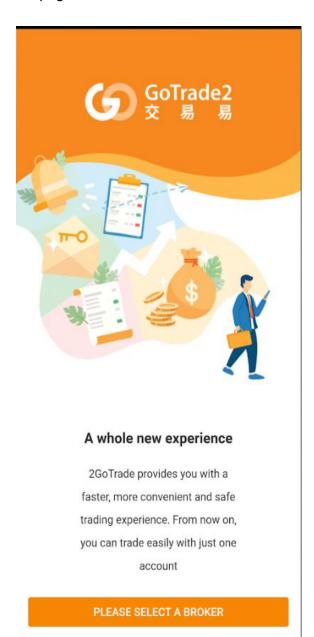
- 1. Open Apple AppStore or Google Play Store on your mobile device
- 2. Enter the name of your broker firm in the search box, you can find the installation page of the application, the developer's name shall be the name of your broker.
- 3. Press < Install>.
- 4. Press the APP icon to launch.
 - * Please check with the brokerage company whether the application is standard or dedicated version.



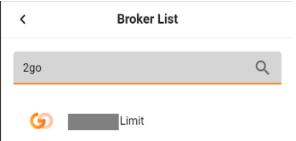
3. First Launch (Applicable to Standard Version only)

For the first use, you must first select a broker, and the process is as follows:

Press <Please select a broker> in main page

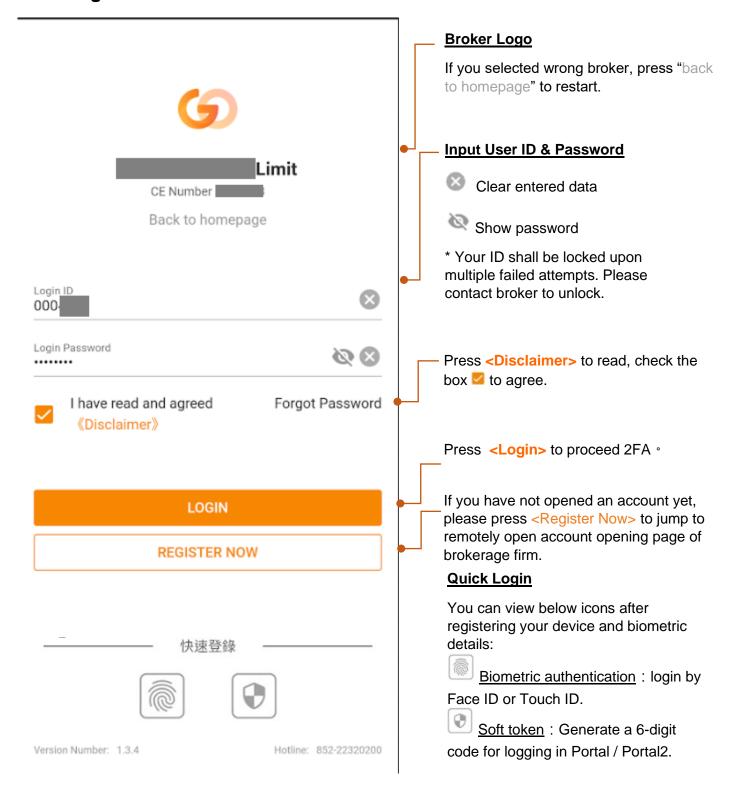


2. Input broker name. Press (4) to search



3. Select appropriate result. Login page of corresponding broker will be loaded.

4. Log In





Login by SMS

The system delivers a 6-digit one-time password (OTP) to your default mobile number provided during account opening.

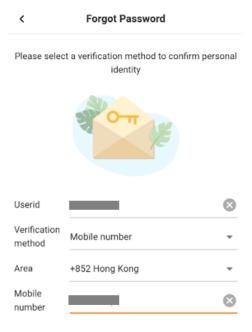
- Please check your SMS and enter a six-digit one-time password in the verification code column to complete the authentication.
- You can press < Resend> to get another OTP if necessary.
- If you can't receive the verification code, you can press <Apply for manual verification>, then select valid period and press <CONFIRM>
- You are highly recommended to use biometric ID for authentication in future. After successful login, you can register your mobile device and biometric ID in the "Settings" page to make them effective in next login (please refer to Section 11.5).



Forget Password

In case you need to reset login password, press <forget password> in login page, input contact details as shown in next page.

- System will deliver a SMS OTP. Please enter as instructed as authentication.
- Follow the instructions to reset your password with complexity checking.

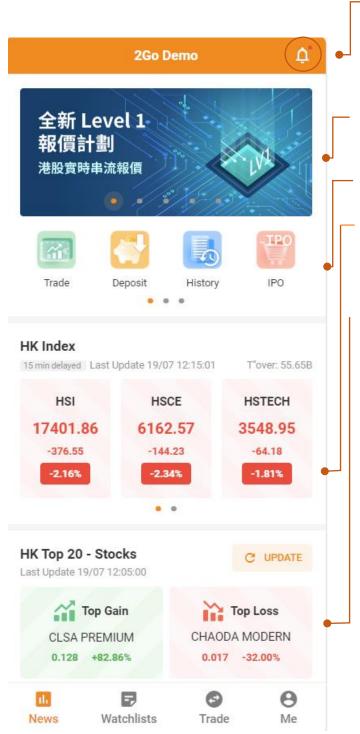


CONFIRM



5. First Login Page

Jump-over to First Page upon successful login:



System Messages (Always Shown): Press icon to view various system notifications (refer to Section 11.4); a red dot will appear on the upper right of the new notification icon.

Ad banner, swipe to view others

Common functions: One-click access to order/deposit/ order record/ IPO subscription page

Hong Kong stock indexes area: Depending on your subscribed market data plan, display real-time/delayed or not display Hong Kong market indexes. Swipe left or right to see more.

Top 20 area: Displays the top 20 turnover/increase/decrease rankings of Hong Kong equities and warrants/CBBCs (see below).

- Select Top-20 turnover / gain / loss
- Press specific securties to view detailed data

	2Go Demo	Û
Top-20 Turnover	Top-20 Gain	Top-20 Loss
Stock Code	Turnover	Nominal %Chg
SG#HSI RC2312X HK 52516	341.01M	0.065 +132.14%
UB-HSI @EP2312C HK 17758	339.85M	0.091 -17.27%
UB#HSI RC2409Y HK 52585	327.21M	0.066 +135.71%
JP-HSI @EC2312D HK 17981	323.06M	0.074 +23.33%

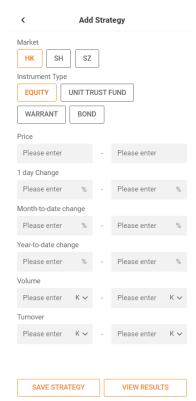


Interactive features

Stock Market Overview

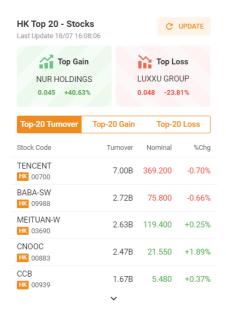
Manage Screener (stocks filter based on conditions)





Ranking area of HK Top 20

(Applicable to Hong Kong stocks and CBBC/warrants)



- Press to get updated information

 Top-20 Turnover Top-20 Gain Top-20 Loss
 - to different rankings

Press

Click on the stock code to view individual stock quotes.

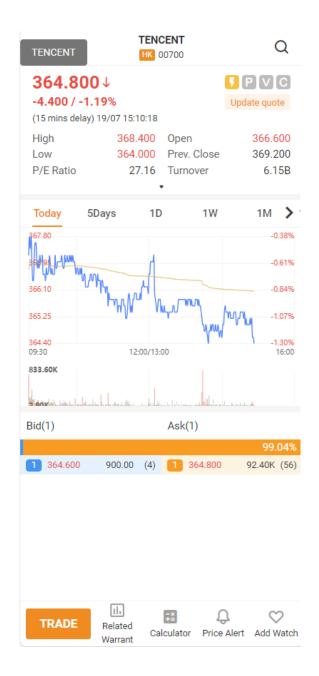
to jump

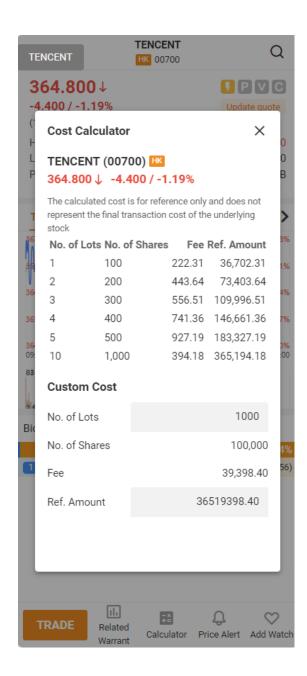
• Press the arrow at the bottom of the rankings area to expand the top 20 rankings, or retract to display the top 5.



Cost Calculator

Click on the stock to enter the details page, select <Calculator> to enter the number of lots to instantly calculate the corresponding number of shares, fees and costs



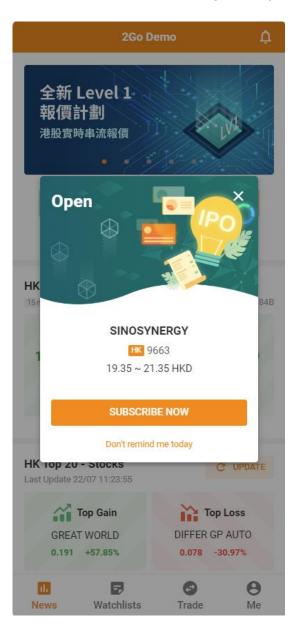




Subscription Notice of IPO

If your securities firm provides online IPO subscription services, the reminder about Notification information securities being offered for sale will pop up.

- Click <SUBSCRIBE NOW > to complete the subscription process (refer to Chapter Part 11)
- Or click < Don't remind me today > to skip

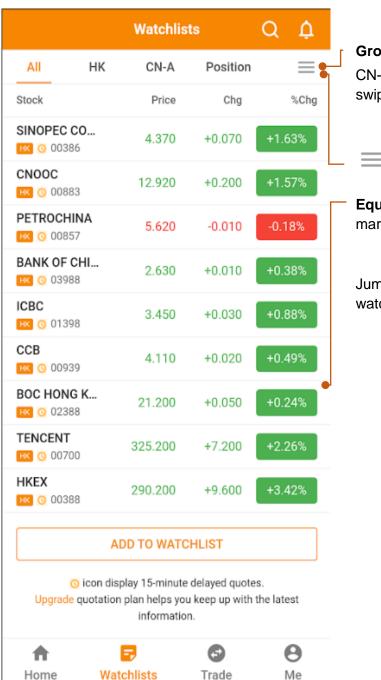




6. Watchlist

6.1 Overview

You can add favorite equities to default or self-defined new watchlist and set price alerts (only applicable to the streaming quotation plan).



Grouping: Including default (all, Hong Kong stocks, CN- A, your holdings) and self-defined lists, you can swipe left and right to select.

: Edit Grouping (refer to Section 6.2)

Equities market data: displaying real-time / delayed market data depends on your subscribed plan.

Jump-over to equities search page, and add to watchlist (refer to Section 6.2)



6.2 Grouping

Adding new list

- Press = in watchlist main page
- Press "New Group" and input new group name in pop-up box (see right). Then confirm.

Manage Group

You are re-arrange and edit your lists at "Manage Group" page.

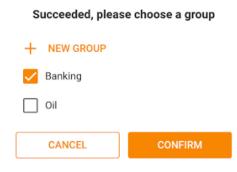
Below buttons are also useful:

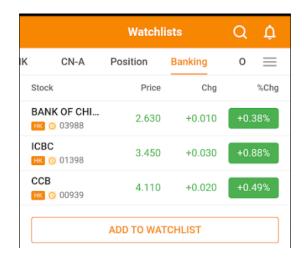
- Topmost
- Drag and drop to re-order grouping
- Remove group (not applicable to default groups)
- Rename existing group (not applicable to default groups)

Couping Deleted Top Drag All ■ HK ↑ ■ CN-A ↑ ■ Position ↑ ■ Edit Watchlist Group Banking CANCEL CONFIRM

To add a security into watchlist

- Press "Add to watchlist" button (see right)
- Input stock number / name to search. Press button.
- Select the watchlist to be added (see below). Then confirm.







7. Equities detailed market data

On Top 20 of Hong Kong equities on main page, search for stocks, related equities, etc., click on individual stocks to jump to the detailed price details of the security. Depending on your subscribed plan, the system will display the following levels of Hong Kong stock market information:

Delayed Feed (Default)

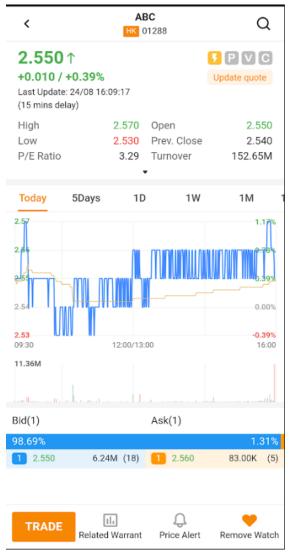
Bid-ask queue with 1 price spread, 15-min delayed

Real-time streaming

- Level 2 [10 spreads of bid-ask queue & broker queue]
- Level 1 [1 spread of bid-ask queue]

Real-time snapshot

- Plan 1 [1 spread of bid-ask queue]
- Plan 2 [10 spreads of bid-ask queue]
- Plan 3 [10 spreads of bid-ask queue & broker queue]



Detailed price quote area

Technical Graph

Select Different time interval (from today to 1 month)

Use two fingers to expand or collapse the display period

Bid / ask queue (left screen bottom)

Display bid queue and ask queue details.

Note: You can also search equities of other markets, but they may not display real-time price quote.

Note: Price Alert Setup (Real-time streaming data plan users only)

You can set up price alert for particular security, such that you will be notified when nominal price reaches your triggered condition.

Price condition can be price +/- or price +/-%, while alert mode available are: once only, only per day or continuous.

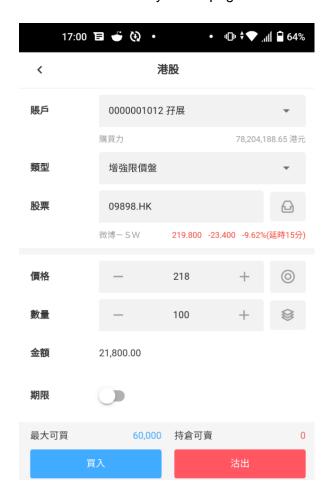


8. Trade

Access order ticket by:



• Press Trade in My Trade page



In order ticket, please input order details inclduing but not limited to:

Select account – cash / margin / other account type if necessary

View your Buying Power (BP): real-time purchasing power, currency converted.

Good-til-date (GTD) – expiry date of order. Select date in pop-up calendar if necessary.

Note: such GTD can be cancelled only but not modified.

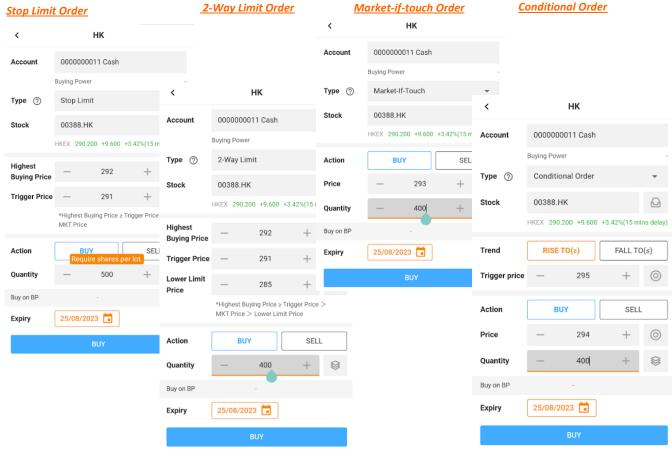
CS Hotline: (852) 2232 0300 | CS Email: cs-hk@2gotrade.com

Press <Buy> or <Sell> to submitted the order. Please check order status at order book (Section 10.4).



9. Conditional Order

In "My Trade" page, press condition button to launch conditional order ticket. At most 4 types of conditional orders are available:



- Press button to pop-up box of explanation of specific order type instruction. (See right)
- Swipe to menu bar to select other order types
- Input all order parameters, mostly similar to ordinary order placing.
- Please pay attention to the price range restrictions. Orders cannot be submitted if the order price is out of allowed range.
- Check and manage order status in "Conditional" tab of "My Trade" page.



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Important notes

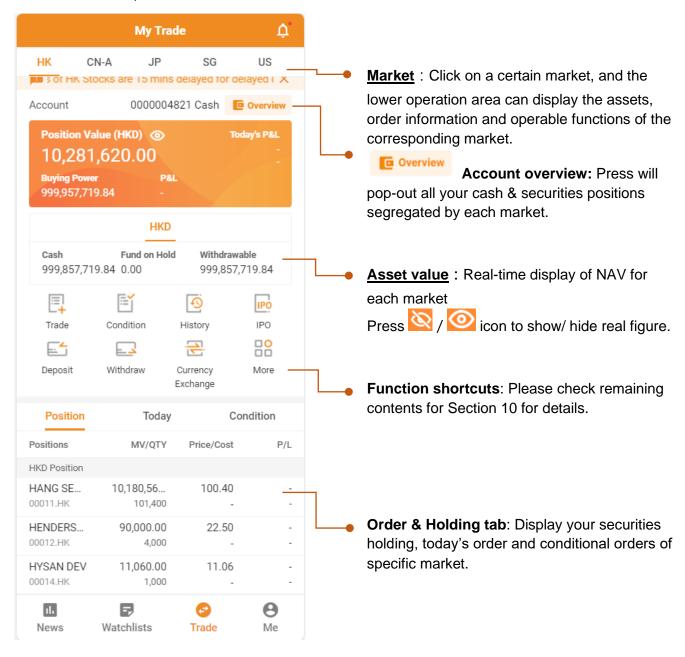
- All the above-mentioned order types must use the GTD function. The default setting is the current trading day expiration.
- All the above-mentioned order types only support direct access to the Hong Kong stock market.
- Depending on master settings of the brokerage, some or all the order types may be disabled.
- Modifying such orders is not supported. If you want to change (including changing the expiration date), you can only cancel and place the order.
- The above-mentioned order types (including GTD order) will not deal with the impact on the stock price after corporate actions such as splitting and ex-dividend of securities, so there is an opportunity to trigger orders that are far from the closing price of the previous day to the market. Please pay attention.
- Market conditions are volatile, securities prices or transaction conditions may be very volatile, and conditional orders may not be properly executed according to preset trigger conditions.



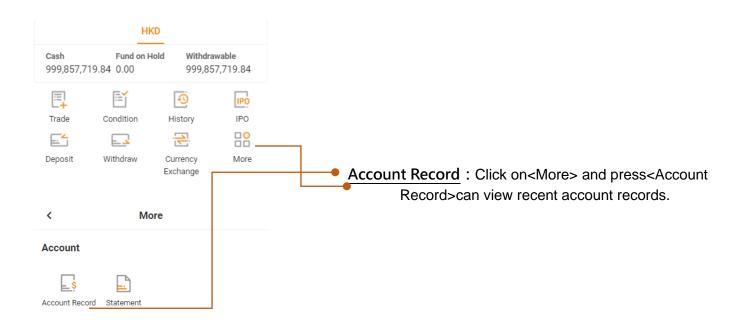
10. My Trade

10.1 Overview

Press "Trade" icon at main menu, to operate various trading functions, including: multi-market position management, order placement, view order records, fund deposit and withdrawal, daily/monthly statement download, IPO.

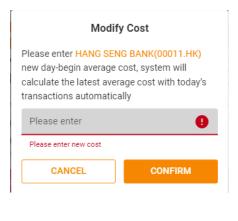


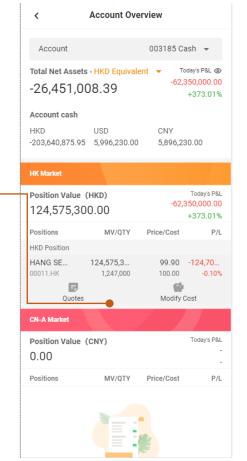
GoTrade2 Mobile APP User Guide





- Press button in "My Trade" page (see right).
- Account financial details, securities holdings and profit & loss will be shown.
- Press button to hide / show all the details
- Scroll down to view details of other markets.
- Press "Modify Cost" to enter the new starting average cost, system will automatically calculate the latest average cost along with all transactions today.







10.3 Position Checking

- Press "Position" tab in My Trade will display market position, market value, current price, cost price and profit/loss amount/profit-loss ratio value.
- Certain items will be N/A for non-HK equities.
- Select other tabs at the top to view holdings of other markets.
- Press item to view detailed price quote of that security.

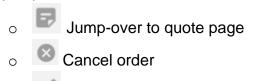
	My Trade				
НК	CN-A	JP	SG	US	
Position		Today		Condition	
Positions		MV/QTY	Price/Cost	P/L	
HKD Position					
CKH HOL 00001.HK	65	3,625.00 15,750	41.50 0.00	+0.00 +0.00%	
CLP HOLD 00002.HK	62	0,025.00 10,500	59.05 0.00	+0.00 +0.00%	
HK & CHI 00003.HK	11	7,000.00 20,000	5.85 0.00	+0.00 +0.00%	
HSBC HO 00005.HK	2,41	2,850.00 41,000	58.85 0.00	+0.00 +0.00%	
HANG SE 00011.HK	29,86	1,640.00 304,400	98.10 16.43657	+24,858,348 +496.84%	
HENDERS 00012.HK	-19,51	9,500.00 -910,000	21.45 0.00	+0.00 +0.00%	
HUTCHMED 00013.HK	10	2,600.00 4,500	22.80 0.00	+0.00 +0.00%	
SHK PPT 00016.HK	-71,97	5 ,800.00 -806,000	89.30 0.00	+0.00 +0.00%	
SWIRE PA 00019.HK	6,55	0,000.00 100,000	65.50 0.00	+0.00 +0.00%	
BANK OF 00023.HK		7,972.00 6,563,800	10.94	+0.00 +0.00%	
BURWILL	71	0,000.00	0.071	+0.00	
↑ Home	Watc	hlists	€ Trade	e Me	

20

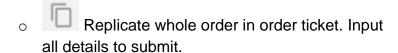
GoTrade2 Mobile APP User Guide

10.4 Today & Condition

- Press "Today" tab in My Trade will display today's order and current status.
- Press particular order and the function menu pops up below.



Modify order





- Press "Condition" tab in My Tade will display all active conditional orders.
- Operating them is similar. Please refer to the above for details.

Position Today Condition Stock/Side Price Qty/Filled Time/Status HANG SENG ... 24/08 10:54 50,000 98.00 Buy 00011.HK 50,000 Fully Filled P Quotes Сору Detail HENDERSON ... 2,000 24/08 10:47 21.00 Buy 00012.HK 2,000 Fully Filled

< Order details					
Buy HANG SEN	G BANK 000°	11.HK	Fully Filled		
Order ID			00395445		
Туре			Limit		
Quantity			50,000		
Price			98.00		
Fee			103,292.00		
Time		24/08/	2023 10:54:32		
Date/Time	Filled quantity	Filled price	Counterparty		
24/08/2023 10:54:32	50,000	98.00	1234		

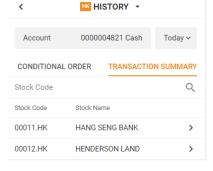
10.5 Order History

1

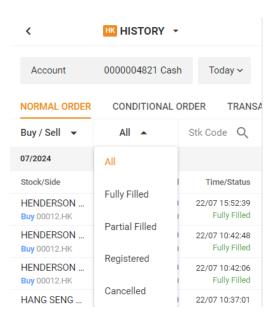
 Press History button in My Trade page to load "History" page (See right).

 Click "All" to filter and view orders in different statuses by order status.

 "Transaction summary" viewing historical transaction records of stocks, including Transaction date, transaction price,



transaction volume and other information.





10.6 Statement

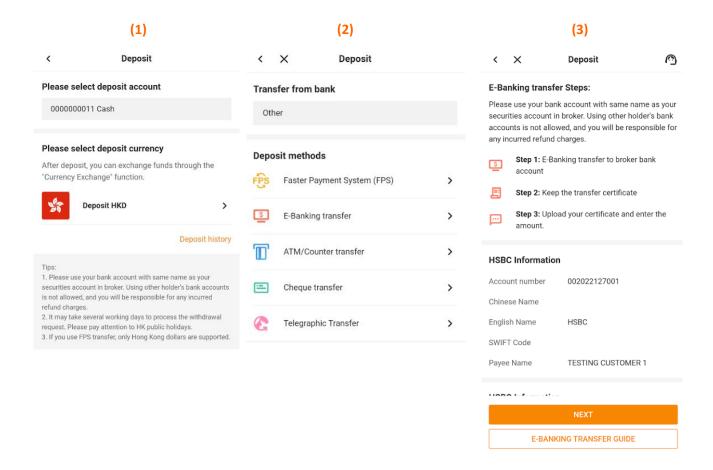


- Press Statement icon in My Trade page to load "Statement" page.
- On the "Daily and Monthly Statements" page, you can view the monthly statements of the last 24 months and the daily statements of the past 180 days.
- Tap a date to download the corresponding statement.

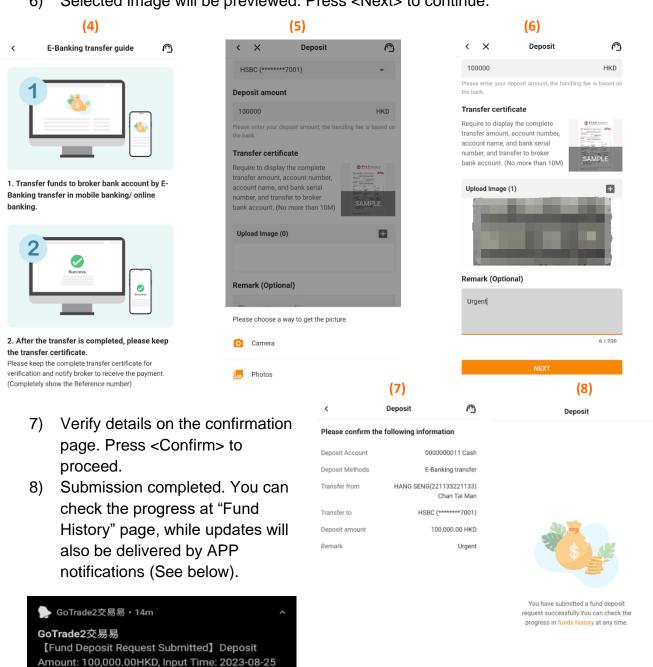
10.7 Fund Deposit



- Press Deposit icon in My Trade page to load "Deposit" page.
- Follow the steps below and refer to corresponding screens.
 - 1) Select currency (default = HKD)
 - Select deposit method on the next page. Depending on broker supported methods, available methods will be shown.
 - Read the steps on the next page. Press <Next> to proceed.



- E-BANKING TRANSFER GUIDE If necessary, press to read and scroll down the graphical guidelines in detail.
- Input the deposit details. Upload supporting image file by pressing 🛅. Select from photo gallery or camera are supported.
- Selected image will be previewed. Press <Next> to continue.



CS Hotline: (852) 2232 0300 | CS Email: cs-hk@2gotrade.com

00:08:35 [2GoTrade]

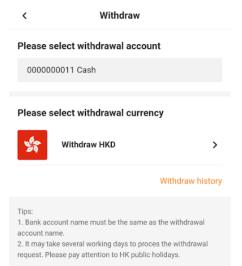
10.8 Fund Withdrawal

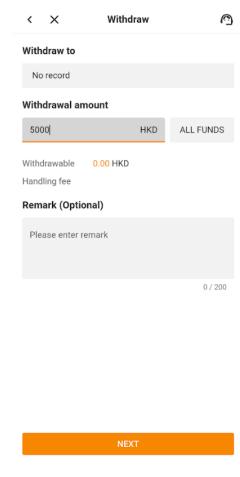


- Press Withdraw icon in My Trade page to load "Withdraw" page.
- Follow the steps below and refer to corresponding screens.
 - 1) Select currency (default = HKD)
 - Input withdraws details. Press <Next> to proceed.

Submission completed. You can check the progress at "Fund History" page, while updates

will also be delivered by APP notifications (See below).

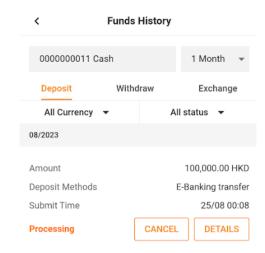




10.9 Funds History



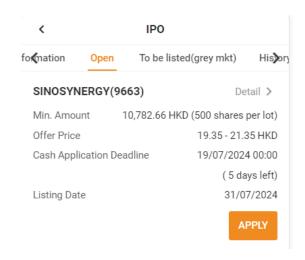
- Press More, then Funds History icon in My Trade page to load "Funds History" page.
- You can apply filters to view deposit / withdrawal / exchange records.
- Press "Cancel" for under processing items if necessary, or "Details" for more info.

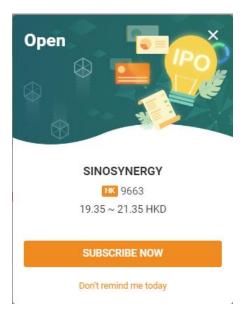




11. IPO

- After the user successfully logs in, a new stock subscription notification will pop up on the homepage. Click <Subscribe now> to go, or <Don't remind me today> to skip.
- (2) Press the shortcut key on the main page of Hong Kong stocks on <code>[Trade]</code> to go to the <code>[IPO]</code> homepage, which displays the list and basic information of new stocks that can be described(subscription tab), new stocks to be listed(pending to be listed(dark)tab), and subscription record tabs.



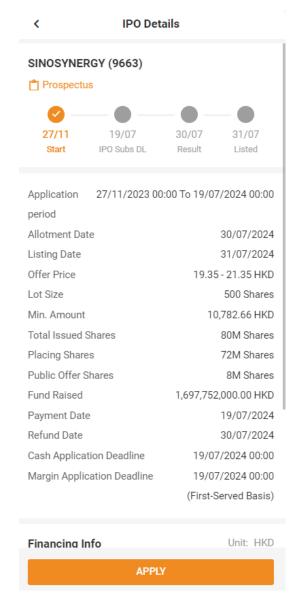




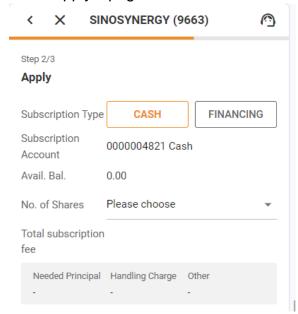
Subscription of IPO

- To subscribe for individual stocks, please click <APPLY on the new stock.
- To view the details of the new shares, please click
 Detail>to go to the prospectus introduction page.
 There is a timeline of the IPO process, IPO details,

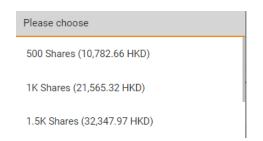
Financing details, and information provided by FINI and so on. Click on APPLY> to apply.



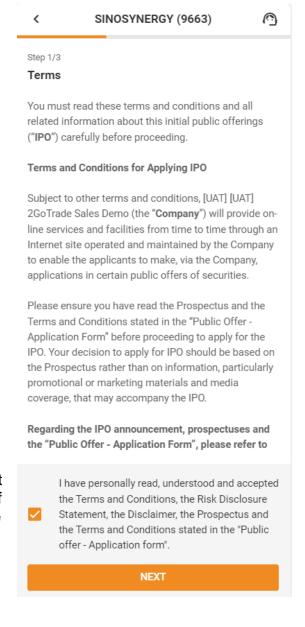
- Firstly, please read the terms and conditions,
 tick the Agreement at the bottom and click <NEXT>
- On [Apply] page, choose:



- Subscription Type: CASH or FINANCING
- Subscription Account: Select a subscription account in the menu
- Number of shares to subscribe: Click to pop up a small window that displays the number of shares that can be subscribed and amount. Select the number of shares to automatically calculate the subscription fee and other amounts.

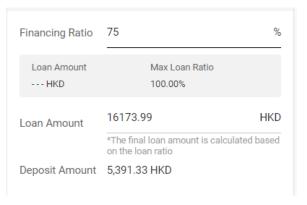


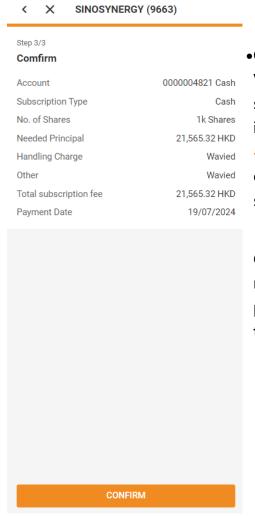
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 If you choose financing (margin) subscription, please enter the loan ratio or loan amount below.
 Enter one of the items and the system will automatically calculate the other item and the deposit payable. Click <NEXT>

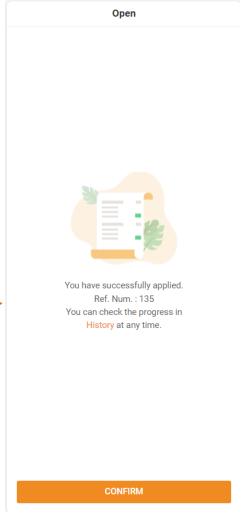




•On 「Confirm」 page, Viewing on each subscription information and click <CONFIRM> to

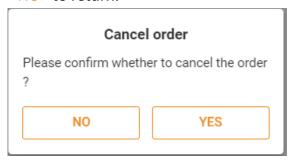
complete the subscription.

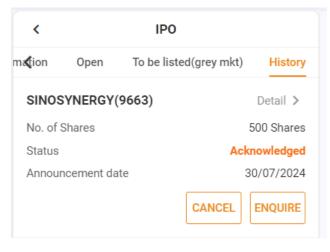
Get your application number on the next page. Press <CONFIRM> to finish.





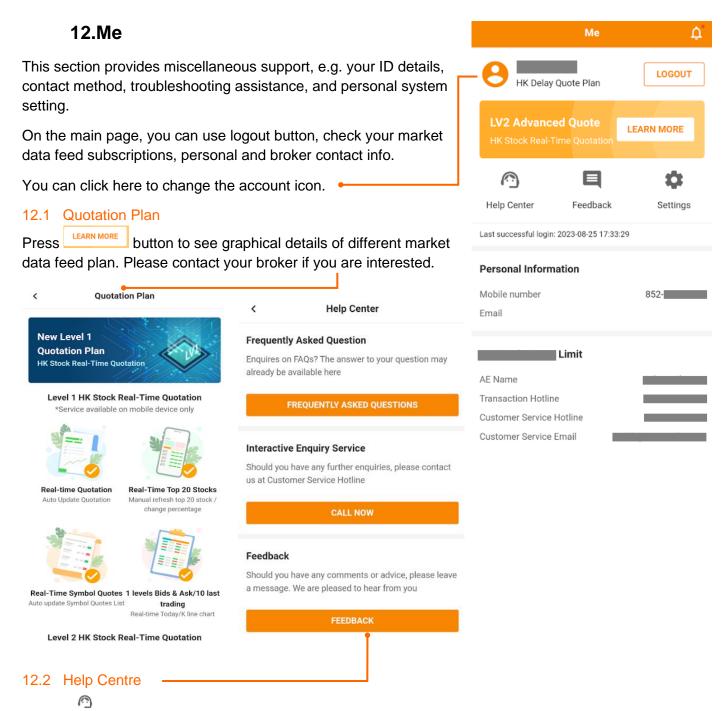
- On 「History」 page, you can view all subscription Records and status.
 - Click on < ENQUIRE> to view subscription Information.
 - To cancel the subscription, please click
 CANCEL>, press
 YES> to confirm or
 NO> to return.





CS Hotline: (852) 2232 0300 | CS Email: cs-hk@2gotrade.com

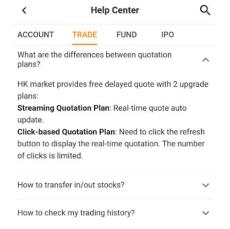
• The allocation results will be notified by email and system. The allotted shares can be viewed in the "Position" tab of "Trade" and can be traded in the dark market.

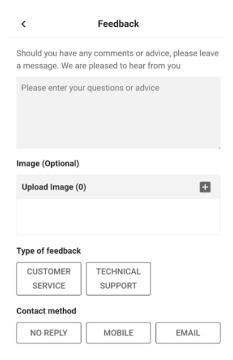


Press Help Center . You can then select FAQ, call support line or sending feedback. (See next page)

Press to FAQ page. Questions are sorted in categories. Press the questions to answers and your suggested action (see right).

would like to have opinion on the APP or broker service (see right). Input your comments and upload any images. Press <Submit> to send.





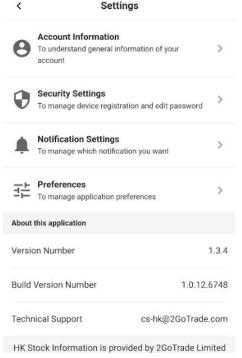
SUBMIT

Notice

12.3 Settings



Press Settings to manage miscellaneous settings, from account information, security settings to personal UI settings. Simply press the respective icons and follow the instructions to complete your favored setting (see left bottom).



12.4 Notifications

Press to visit Notice page (see right bottom), with all the system messages delivered. You may read by filter out or delete the messages if necessary.

25/08/2023 • 💿 System Notice 25/08 20:29 [Login Success] Login Time: 2023-08-25 20:29:42 [2GoTrade] • 👩 System Notice 25/08 17:33 [Login Success] Login Time: 2023-08-25 17:33:29 [2GoTrade] • 👩 System Notice 25/08 17:33 [Login Password Changed] Change Time: 2023-08-25 17:33:19 [2GoTrade] • 🙆 System Notice 25/08 00:08 [Fund Deposit Request Submitted] Deposit Amount: 100,000.00HKD, Input Time: 2023-08-25 00:08:35 [2GoTrade] O System Notice 24/08 22:19 [Login Password Changed] Change Time: 2023-08-24 22:19:02 [2GoTrade]

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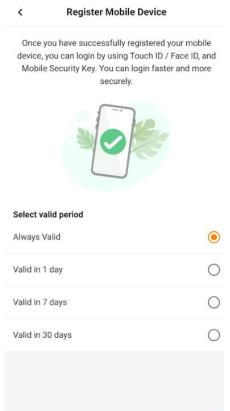
12.5 Security Setting

Device registration

If will use the same device to login GoTrade2 again, you are highly suggested to register this device to enhance cyber security measures.

- Simply press in Settings page.
- Select "Register Mobile Device".
- Select valid period on the next page.
- Press <Confirm> to complete registration.

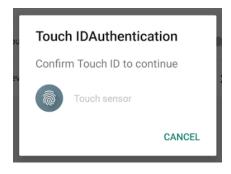


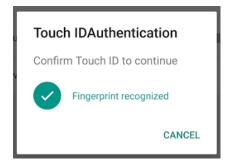


Touch ID / Face ID registration

If your mobile device supports biometric authentication, you are highly suggested to register to skip password login in future.

- Simply press in Settings page.
- Select "Face ID/ Touch ID login".
- Follow instructions to complete biometric authentication registration.



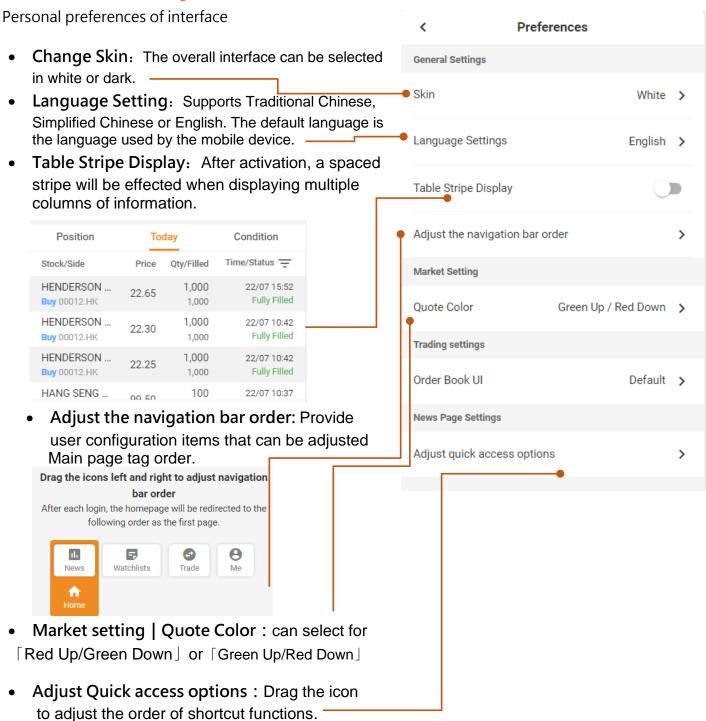


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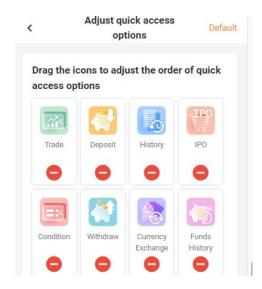
Device Management

Each customer ID supports up to logging in from 5 devices (but concurrent login is not supported). You can select "Device Management" under Settings page to cancel the excessive device records.

12.5 Preferences Setting



GoTrade2 Mobile APP User Guide



- THE END -